

MARKET ANNOUNCEMENT

Issue Price under Dividend Reinvestment Plan

Bentley Capital Limited (BEL) advises that the price at which shares will be issued under the Company's Dividend Reinvestment Plan (DRP) in respect of the 0.50 cent per share fully franked dividend to be paid on 20 July 2018 has been set at 11.15 cents per share.

This price represents a discount of 2.5% to the volume weighted average price of BEL shares over the five trading days up to and including the dividend Record Date of 13 July 2018.

As previously advised¹, new or updated [DRP Application Forms](#) should be lodged with Bentley's Share Registry ([Advanced Share Registry Services](#)) by 5:00pm (Perth Time) on Monday, 16 July 2018.

A copy of the [DRP Rules and a Summary of the DRP \(with Questions and Answers\)](#) (updated on 31 July 2017²) and [DRP Application Form](#) may be obtained from the Company or downloaded from the Company's website: <http://bel.com.au/forms>

Under the DRP Rules, Bentley may (at the Directors' discretion) acquire and transfer existing shares or issue new shares (or a combination of both) to DRP participants. The acquisition of existing shares on-market to satisfy Bentley's obligations under the DRP will neutralise the dilutive effect associated with issuing new shares at a discount to market and Bentley's net tangible asset (NTA) backing.

For further information:

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¹ Refer Bentley's ASX Announcement dated [4 January 2018: Declaration of Dividend](#)
² Refer Bentley's ASX Announcement dated [1 August 2017: Updated Dividend Reinvestment Plan](#)

