

MARKET ANNOUNCEMENT

TAKEOVER BID FOR STRIKE RESOURCES – OFFER DECLARED FREE OF DEFEATING CONDITIONS EXCEPT PRESCRIBED OCCURRENCES

Bentley Capital Limited (ASX: BEL) (**Bentley**) has freed its off-market takeover offer (**Offer**) for Strike Resources Limited (ASX: SRK) (**Strike**) from all defeating conditions other than the condition in 8.7(g) of the [Bidder's Statement](#) that no Prescribed Occurrence¹ occurs before the end of the Offer Period.

The Offer, of 5.5 cents per SRK share, is currently scheduled to close at 5.00 p.m. (Australian Western Standard Time) on Wednesday, 2 September 2015 (unless extended or withdrawn).

Bentley urges all SRK shareholders who have not yet accepted the Offer to do so as soon as possible.

Attached is Bentley's notice to SRK freeing the Offers from the defeating conditions.²

FOR FURTHER INFORMATION:

Victor Ho
Company Secretary
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¹ A "Prescribed Occurrence" is defined in the Bidder's Statement as an event or circumstance of the kind referred to in section 652C of the *Corporations Act 2001 (Cth)* (the **Act**).

² Pursuant to section 650F of the Act.





Bentley
Capital Limited

Notice

Strike Resources Limited
Level 11, London House
220 St Georges Terrace
Perth Western Australia 6000

By email: david@miningcorporate.com.au
facsimile: 9463 6103
courier

Notice declaring takeover offers free from defeating conditions

Bentley Capital Limited (ABN 87 008 108 218) (**Bentley**) gives Strike Resources Limited (ABN 94 088 488 724) (**Strike**) notice under section 650F(1) of the Corporations Act 2001 (Cth) that:

- 1 The takeover offers dated 31 July 2015 (**Offers**) under Bentley's off-market takeover bid for all the ordinary shares in Strike contained in Bentley's bidder's statement dated 17 July 2015 (**Bidder's Statement**) are declared free from the conditions in the following paragraphs of Section 8.7 of the Bidder's Statement:
 - (a) (Minimum acceptance),
 - (b) (Minimum cash),
 - (c) (Maximum liabilities),
 - (d) (Legal proceedings),
 - (e) (No Board appointments), and
 - (f) (No Material Adverse Change).
- 2 Bentley's voting power in Strike at the date of this notice is 7.366%.

Dated: 26 August 2015

Victor Ho
Company Secretary

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BENTLEY CAPITAL LIMITED

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