

Thursday, 29 March 2012

MARKET ANNOUNCEMENT

Record Date for Share Offer

The Company refers to the general meeting scheduled for 4 April 2012 called by Data Base Systems Limited (DBS) to seek Bentley shareholder approval for the acquisition of 5,940,000 shares by DBS.¹

As set out in paragraph 4.2(j)(A) of the explanatory statement (at page 7 of the meeting booklet), if shareholders approve the DBS share acquisition, DBS will offer to "Offeree Shareholders" (as defined in the meeting booklet) the opportunity to acquire a total of 3,712,500 Bentley shares from DBS at a price of 13.5 cents per share (**Share Offer**).

DBS has advised the Company that:

- (1) in order to determine the identity of the Offeree Shareholders to whom the offer will extend to, it is necessary to set a record date;
- (2) it is the intention of DBS to make the offer to Offeree Shareholders on the basis that the relevant record date is the same date as that set for determining voting entitlements at the general meeting; and
- (3) the record date for the Share Offer will accordingly be 8:00pm (Sydney time) on Monday, 2 April 2012.

FOR FURTHER INFORMATION:

Victor Ho
Company Secretary
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¹ Refer [meeting booklet](#) lodged on ASX on 6 March 2012

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